

Loan Application Checklist.

PRINTABLE CHECKLIST

Loan Application Checklist:

Not every lender will ask for these documents, and some may ask for more. Be prepared!

Check each item off this list as you prepare to apply for a small business loan:

Things to do:

- Request a soft pull credit report before you apply
- Create a business plan
- Perform a cash flow analysis
- Collect personal information such as...
 - Mortgage, personal debt, & child support history
 - Social Security or other ID numbers
 - Non-family personal references

Documents to prepare:

- Personal & business tax returns for the past 3 years
- Business Licence / Seller's Permit
- Bank statements for at least one year
- Proof of collateral
- Legal documents such as...
 - Articles of incorporation
 - Franchise agreements
 - Licenses and registrations